

भारत सरकार GOVERNMENT OF INDIA
रेल मंत्रालय MINISTRY OF RAILWAYS
(रेलवे बोर्ड RAILWAY BOARD)

रेल भवन, नई दिल्ली - 110001, तिथि 19-04-2021
Rail Bhavan, New Delhi-110001, dated. 19.04.2021

No.2020/F(FEX)22/12

National Stock Exchange of India Limited Listing department, Exchange Plaza, Bandra- Kurla Complex, Bandra (E) Mumbai- 400 051 Scrip Symbol: IRFC E-mail id- takeover@nse.co.in	BSE Limited Listing Dept / Dept of Corporate Services, PJ Towers, Dalal Street, Mumbai -400 001 Scrip Code: 543257 E-mail id- corp.relations@bseindia.com
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Dear Sir/Madam,

**Sub: Continual Disclosure under Regulation 30 of SEBI (SAST)
Regulation, 2011**

Ref.: Indian Railway Finance Corporation Limited (IRFC)

In pursuant to the provisions of Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Takeover Code), please find enclosed the details of shareholding of President of India represented through Ministry of Railways as promoter in IRFC as on 31.03.2021.

Yours faithfully,

Encl: As above

(पेटल धिल्ली)
(PETAL DHILLON)
अधीक्षक निदेशक (अ.र.म.)
Executive Director (RM)
रेल मंत्रालय/Ministry of Railways
रेलवे बोर्ड/Railway Board

(Petal Dhillon)
Authorised Signatory
Executive Director (RM)
Railway Board

Copy to:- Indian Railway Finance Corporation Limited, Room Nos. 1316 -
1349, 3rd Floor, Hotel The Ashok, Diplomatic Enclave, 50-B,
Chanakyapuri, New Delhi 110021. Email-id: cs@irfc.nic.in

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

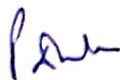
Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Indian Railway Finance Corporation Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. OR b. Name(s) of promoter(s), member of the promoter group and PAC with him.	President of India (Through Ministry of Railways, Government of India)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st 2021, holding of:			
a) Shares (face value of Rs.10/- each)	11286437000	86.36%	86.36%
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	11286437000	86.36%	86.36%

Part-B**

Name of the Target Company: Indian Railway Finance Corporation Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
President of India (Through Ministry of Railways, Government of India)	Promoter	



Signature of the Authorised Signatory

Place: New Delhi

Date: 12-04-2021

(Name of the person)
(Name of the person)
(Name of the person)
(Name of the person)
(Name of the person)
(Name of the person)
(Name of the person)
(Name of the person)
(Name of the person)
(Name of the person)

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.